Motor Industry Facts 2008

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Contents

- **Nissan announced the addition of 800** staff and implemented a third production shift at its manufacturing plant in Sunderland to meet demand for the QASHQAI. Since its European launch in March 2007, sales have reached 130,000 units and, as a result, boosted production at Sunderland by 20%.

- **Honda has announced £80 million** investment in its Swindon plant, upgrading the paint shop and plastics operation, taking total investment in Swindon to £1.38 billion. It includes £16 million for casting diesel engine blocks, a process only Honda Japan has undertaken to date. The announcement came as the two-millionth Honda left the Swindon production lines. Operations began 22 years ago and today the plant produces nearly 240,000 cars a year.

- **Toyota will produce a new petrol** engine at its plant in Deeside, North Wales. This represents an additional investment of £88 million and production of the new engine is scheduled for late 2009. In February 2007 the plant celebrated the production of its three-millionth engine. This is the second major investment in engine production at the plant since 2007, and is in addition to the £700 million already invested in Toyota’s operation.

- **Production levels are to be significantly** increased at Leyland Trucks' Lancashire assembly plant, expected to create up to 80 new jobs. Output is expected to rise by around 3,500 vehicles a year, taking volumes over the 25,000 mark annually. The firm has also completed a programme that ensures no waste goes to landfill. The ‘Zero waste to Landfill’ programme involved close co-operation with the company’s many component suppliers. It led to a significant increase in the use of re-usable pallets and other containers in which components are delivered, as well as the development of some innovative new packaging solutions.

- **In 2007 GM Ellesmere Port won** the production of the new Vauxhall Astra. The announcement secured 2,200 jobs and meant production would increase to 180,000 units annually with staff working on three shifts. Ellesmere Port will build the Station Wagon and five-door hatchback. Since 2002 Ellesmere Port product quality has improved by 76%, while productivity has risen by 13%.

- **MINI produced a record number of** engines at its Hams Hall plant, increasing production by 70% to produce 367,000 engines in 2007.

- **In Goodwood, Rolls-Royce has developed** a brand new production line in preparation for its new, smaller car, code-names the RR4. Expected in 2010, this will increase production at the plant from its current level of around 1,000 units a year to around 2,500.

- **Ford has added a third wind** turbine at its Dagenham diesel engine plant. The two established wind turbines have already saved 6,500 tonnes of CO2 emissions annually since 2004. This third unit will produce 1.8 megawatts of electricity – the equivalent power needed for 1,000 domestic homes.

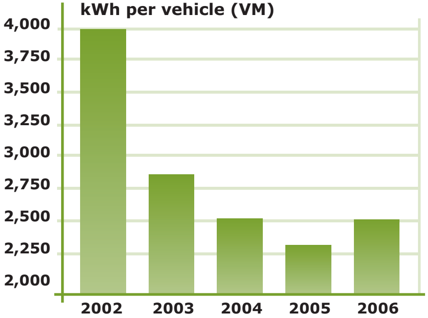
- **The SLR McLaren is built in** Britain by British companies. It had 37 patents created for revolutionary use of carbon fibre (never before used in 'mass' production). When the Roadster was launched last summer, another new way of making carbon fibre body panels was introduced. It uses different layers of the material to create a thinner but stiffer and stronger material.

- **ITM Power, Europe's largest electrolyser** and fuel cell company based in Sheffield, has developed a low-cost electrolyser which can convert renewable energy (wind, wave or solar power) or off-peak electricity into hydrogen. It then uses its own prototype 'home refuelling system' to fuel the car.

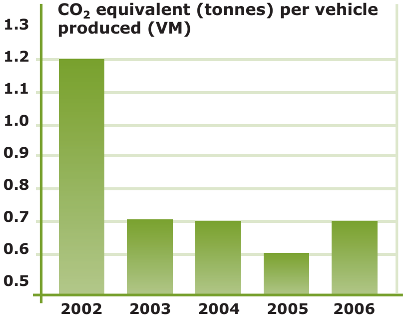
Sector Profile	2002	2003	2004	2005	2006
Automotive manufacturing sector turnover (£bn)	44.6	46.0	46.2	47.6	48.5
Share of total transport manufacturing turnover (%)	67.6	68.0	67.1	67.4	67.0
Total net capital investment (£bn)	1.3	1.2	1.4	1.3	1.4
Total employees directly dependent on the UK automotive sector	873,100	877,100	854,400	861,600	851,800
Value of exports (£bn)	20.9	21.9	22.5	23.7	24.5
Percentage of total UK exports (%)	11.2	11.6	11.8	11.2	10.2
All automotive sectors – value added share of GDP (%)	3.7	3.7	3.4	3.2	3.1
UK share of global passenger car production (%)	3.9	3.9	3.7	3.5	3.4
Number of volume UK car manufacturers	9	9	9	8	7
Number of volume UK commercial vehicle manufacturers	9	9	9	9	9

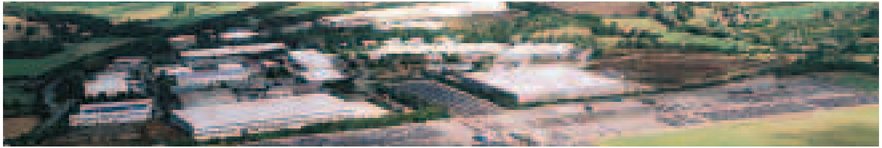
Source: SMMT

Energy consumption



CO_2 emissions from production and distribution





Water use – m³ per vehicle produced

	m³ per vehicle produced
2002	5.6
2003	3.4
2004	3.4
2005	3.2
2006	3.3

Waste to landfill – per vehicle produced

	Waste to landfill (kg) per vehicle produced (VM)
2002	40.5
2003	17.9
2004	19.8
2005	14.5
2006	17.0

Source: SMMT Sustainability Report (eighth annual report on the UK automotive sector)

UK average new car CO_2 emissions

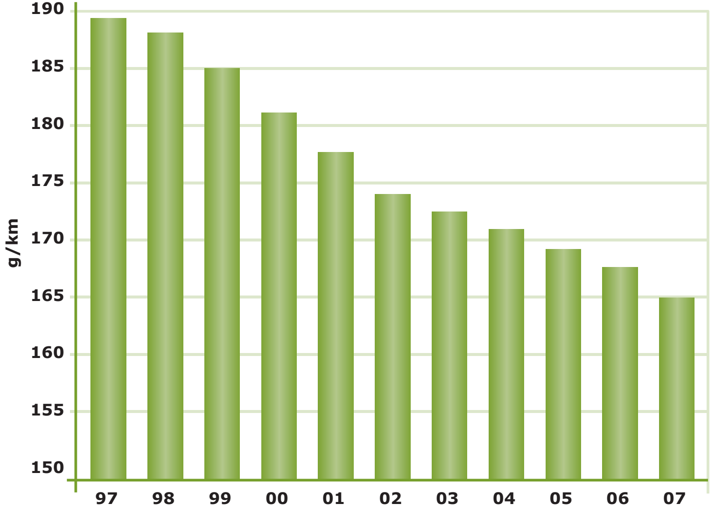
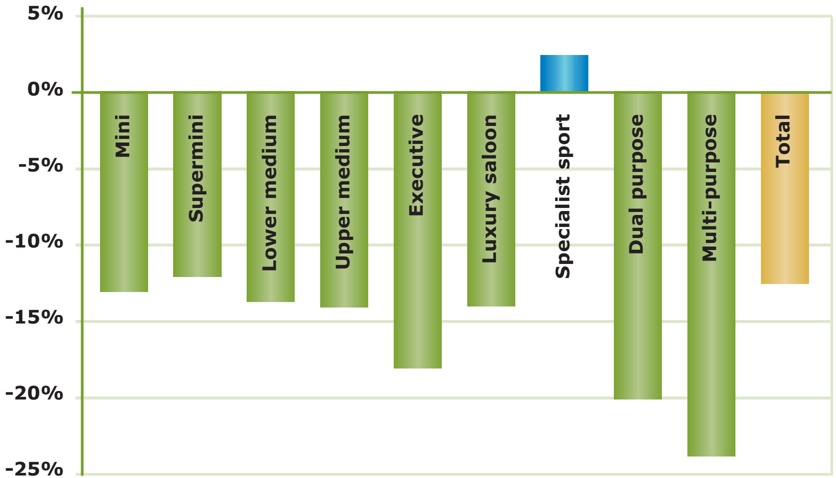


Table 4 – New car market split by VED bands

VED band	2007 volume	2007 share	1997 share
A (sub 100g/km)	544	0.0%	0.0%
B (101-120g/km)	128,102	5.3%	0.0%
C (121-150g/km)	785,955	32.7%	7.8%
D (151-165g/km)	592,108	24.6%	15.1%
E (166-185g/km)	418,097	17.4%	32.0%
F (186-225g/km)	329,352	13.7%	32.3%
G (over 225g/km)	149,849	6.2%	12.8%

Change in average new car CO_2 emissions by segment 1997-2007



Lowest emissions

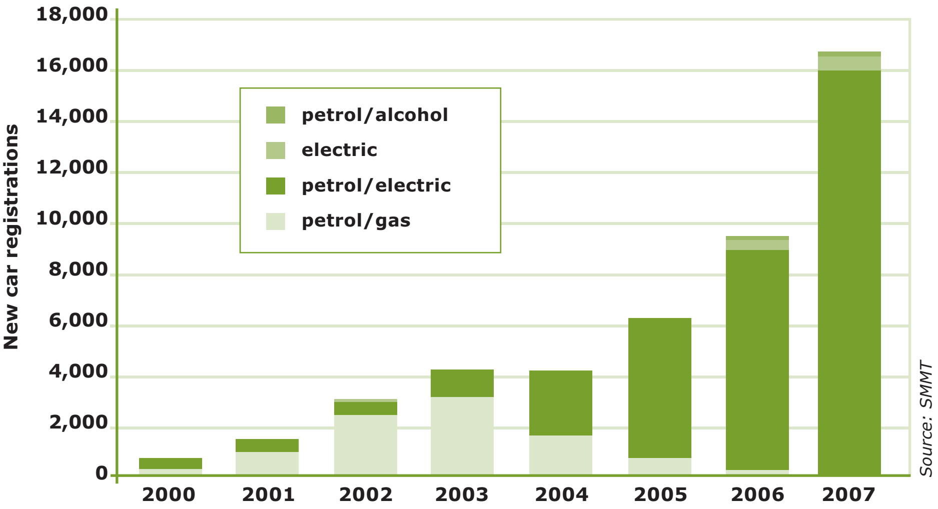
Top ten lowest CO_2 emissions models in 2007

	Model	Fuel type	CO_2 g/km
1	smart Fortwo	Electric	0
2	VW Polo	Diesel	99
3=	MINI	Diesel	104
3=	Toyota Prius	Petrol/electric	104
5=	Citroën C1	Diesel & petrol	109
5=	Citroën C3	Diesel	109
5=	Honda Civic	Petrol/electric	109
5=	Peugeot 107	Petrol	109
5=	Toyota Aygo	Diesel & petrol	109
10	Fiat 500	Diesel	111

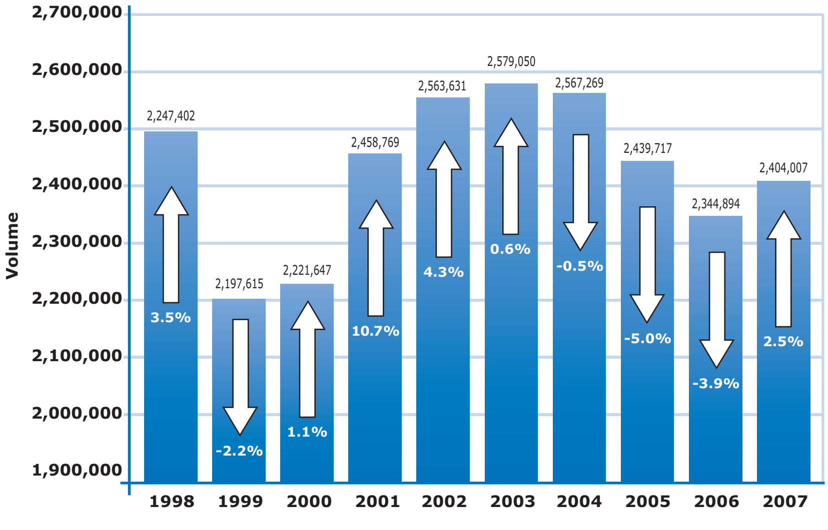
Source: SMMT

Note: NICE, Ligier, Microcar and Reva not included as only type B1 approval.

Registrations of alternatively fuelled vehicles by fuel type since 2000



Ten year annual new car registration totals

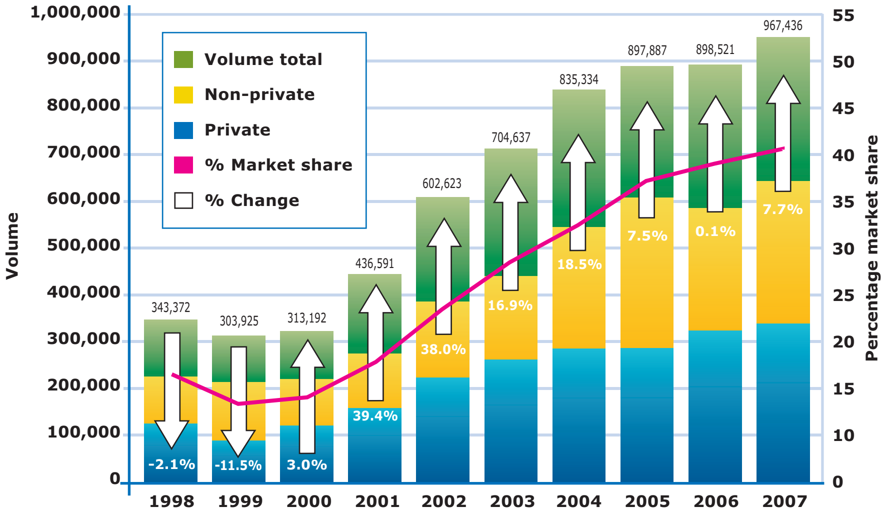


Total top ten registered models in 2007

Rank	Make	Model Range	Volume
1	Ford	Focus	126,928
2	Vauxhall	Astra	113,894
3	Ford	Fiesta	102,872
4	Vauxhall	Corsa	94,120
5	Volkswagen	Golf	68,843
6	Peugeot	207	67,185
7	BMW	3 series	58,544
8	Renault	Mégane	55,468
9	Renault	Clio	53,907
10	Vauxhall	Vectra	50,983
	Total top ten		**792,744**
	Total market		**2,404,007**

Source: SMMT

Ten year annual diesel totals with % market share



Top ten best selling diesel cars in 2007

Rank	Make	Model Range	Volume
1	Ford	Focus	42,368
2	Volkswagen	Golf	38,592
3	Volkswagen	Passat	36,073
4	Ford	Mondeo	35,618
5	Vauxhall	Astra	32,492
6	BMW	3 series	31,333
7	Vauxhall	Vectra	26,843
8	Audi	A4	24,855
9	Renault	Mégane	20,593
10	Audi	A3	20,160
	Total diesel		**967,436**

Fleet and business registrations

Registrations

Year	2003	2004	2005	2006	2007
Fleet	1,068,174	1,093,494	1,184,874	1,156,274	1,194,811
Business	255,949	273,709	178,330	154,868	163,389
Private	1,254,927	1,200,066	1,076,513	1,033,722	1,045,807
Total	**2,579,050**	**2,567,269**	**2,439,717**	**2,344,864**	**2,404,007**

Top ten non-private registrations 2007

Rank	Make	Model Range	Volume
1	Vauxhall	Astra	90,199
2	Ford	Focus	90,103
3	Vauxhall	Corsa	49,333
4	Ford	Fiesta	47,443
5	Volkswagen	Golf	43,956
6	Renault	Mégane	43,673
7	Vauxhall	Vectra	41,818
8	Ford	Mondeo	41,294
9	Vauxhall	Zafira	40,046
10	Volkswagen	Passat	32,072
Total non-private registrations			**1,358,200**

Source: SMMT

Segment totals and market share

Segment	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007
Mini	23,765	39,635	52,203	47,899	40,370	38,940	36,171	27,195	23,297	21,512
(% market share)	1.1	1.8	2.3	1.9	1.6	1.5	1.4	1.1	1.0	0.9
Supermini	566,839	593,745	688,686	773,995	831,264	873,690	839,604	732,756	753,872	770,601
(% market share)	25.2	27.0	31.0	31.5	32.4	33.9	32.7	30.0	32.2	32.1
Lower medium	751,464	703,611	661,502	741,817	771,319	719,164	729,690	761,328	694,428	722,012
(% market share)	33.4	32.0	29.8	30.2	30.1	27.9	28.4	31.2	29.7	30.0
Upper medium	549,747	513,218	476,860	507,736	505,026	480,220	459,061	427,278	393,999	386,414
(% market share)	24.5	23.4	21.5	20.7	19.7	18.6	17.9	17.5	16.8	16.1
Executive	123,927	115,509	104,583	109,433	114,382	118,579	109,667	111,112	100,339	104,468
(% market share)	5.5	5.3	4.7	4.5	4.5	4.6	4.3	4.6	4.3	4.3
Luxury saloon	16,943	12,375	11,406	11,053	10,193	13,500	13,620	11,678	13,227	13,120
(% market share)	0.8	0.6	0.5	0.4	0.4	0.5	0.5	0.5	0.6	0.5
Specialist sports	68,414	68,846	67,208	65,358	60,108	65,178	73,940	64,681	65,047	65,731
(% market share)	3.0	3.1	3.0	2.7	2.3	2.5	2.9	2.7	2.8	2.7
4x4s/SUVs	98,757	98,926	99,212	121,556	137,582	159,144	179,439	187,392	175,805	176,290
(% market share)	4.4	4.5	4.5	4.9	5.4	6.2	7.0	7.7	7.5	7.3
Multi-purpose	47,546	51,750	59,987	79,922	93,387	110,635	126,077	116,297	124,850	143,859
(% market share)	2.1	2.4	2.7	3.3	3.6	4.3	4.9	4.8	5.3	6.0
Total	**2,247,102**	**2,197,615**	**2,221,647**	**2,458,769**	**2,563,631**	**2,579,050**	**2,567,269**	**2,439,717**	**2,344,864**	**2,404,007**

Source: SMMT

Top five best sellers for 2007 by segment

Mini

Make	Model	Regs	Mkt share
Chevrolet	**Matiz**	**7,183**	**33.4%**
Hyundai	Amica	4,730	22.0%
smart	Fortwo Coupé	3,079	14.3%
Vauxhall	Agila	2,265	10.5%
smart	City Coupé	1,150	5.3%
Segment total		**21,512**	**Diesel share 0.1%**

Supermini

Make	Model	Regs	Mkt share
Ford	**Fiesta**	**102,872**	**13.3%**
Vauxhall	Corsa	94,120	12.2%
Peugeot	207	67,185	8.7%
Renault	Clio	53,907	7.0%
MINI	MINI	47,661	6.2%
Segment total		**770,601**	**Diesel share 15%**

Lower medium

Make	Model	Regs	Mkt share
Ford	**Focus**	**126,928**	**17.6%**
Vauxhall	Astra	113,894	15.8%
Volkswagen	Golf	68,843	9.5%
Renault	Mégane	55,468	7.7%
Honda	Civic	44,671	6.2%
Segment total		**722,012**	**Diesel share 41%**

Source: SMMT

Upper medium

Make	Model	Regs	Mkt Share
BMW	**3 series**	**58,544**	**15.2%**
Vauxhall	Vectra	50,983	13.2%
Ford	Mondeo	47,800	12.4%
Volkswagen	Passat	37,206	9.6%
Audi	A4	33,918	8.8%
Segment total		**386,414**	

Diesel share 69%

Executive

Make	Model	Regs	Mkt share
Mercedes	**C-Class**	**25,163**	**24.1%**
BMW	5 Series	19,974	19.1%
Audi	A6	15,881	15.2%
Mercedes	E-Class	13,147	12.6%
Mercedes	CLK-Class	5,867	5.6%
Segment total		**104,468**	

Diesel share 74%

Luxury

Make	Model	Regs	Mkt share
Mercedes	**S-Class**	**3,388**	**25.8%**
Bentley	Continental	1,928	14.7%
Jaguar	XJ	1,837	14.0%
BMW	7 Series	1,465	11.2%
Audi	A8	1,456	11.1%
Segment total		**13,120**	

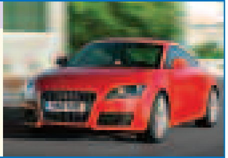
Diesel share 51%

Source: SMMT

Top five best sellers for 2007 by segment

Sports

Make	Model	Regs	Mkt Share
Audi	**TT**	**10,413**	**15.8%**
Mazda	MX-5	9,234	14.0%
Volkswagen	Eos	5,648	8.6%
Mercedes	SLK-Class	4,385	6.7%
BMW	Z Series	4,308	6.6%
Segment total		**65,731**	**Diesel share 8%**



4x4/SUV

Make	Model	Regs	Mkt Share
Honda	**CR-V**	**21,695**	**12.3%**
Land Rover	Freelander 2	18,956	10.8%
Toyota	RAV4	10,958	6.2%
Land Rover	Discovery	10,708	6.1%
Land Rover	Range Rover Sport	9,692	5.5%
Segment total		**176,290**	**Diesel share 79%**

MPV

Make	Model	Regs	Mkt Share
Vauxhall	**Zafira**	**47,813**	**33.2%**
Ford	S-Max	11,948	8.3%
Volkswagen	Touran	11,062	7.7%
Ford	C-Max	10,981	7.6%
Ford	Galaxy	8,744	6.1%
Segment total		**143,859**	**Diesel share 58%**

Source: SMMT

European new car registrations

Year	France	Germany	Italy	Spain	UK	EU25*
2003	2,009,246	3,236,938	2,247,044	1,465,087	2,579,050	**14,922,947**
2004	2,013,709	3,266,826	2,264,689	1,615,941	2,567,269	**15,059,789**
2005	2,067,789	3,342,122	2,237,444	1,649,320	2,439,717	**14,996,966**
2006	2,000,549	3,467,961	2,326,052	1,634,608	2,344,864	**15,113,997**
2007	2,064,543	3,148,163	2,493,208	1,614,835	2,404,007	**15,349,103**

Source: SMMT

*** 2007 does not include Malta, Estonia or Lithuania. 2004-2006 does not include Lithuania. 2003 does not include Cyprus.**

UK registrations by country 2007

* Note Channel Islands and Isle of Man new car registrations not included

Five year annual UK registrations by country

England

Year	Total	% change	% Market share
2003	2,189,450	0.4	85.4
2004	2,175,614	-0.6	85.2
2005	2,067,301	-5.0	85.3
2006	1,983,292	-4.1	85.1
2007	2,031,646	2.4	**85.0**

Northern Ireland

Year	Total	% change	% Market share
2003	67,320	8.0	2.6
2004	65,898	-2.1	2.6
2005	64,881	-1.5	2.7
2006	65,024	0.2	2.8
2007	68,708	5.7	**2.9**

Scotland

Year	Total	% change	% Market share
2003	214,762	1.8	8.4
2004	215,171	0.2	8.4
2005	201,807	-6.2	8.3
2006	194,866	-3.4	8.4
2007	200,803	3.1	**8.4**

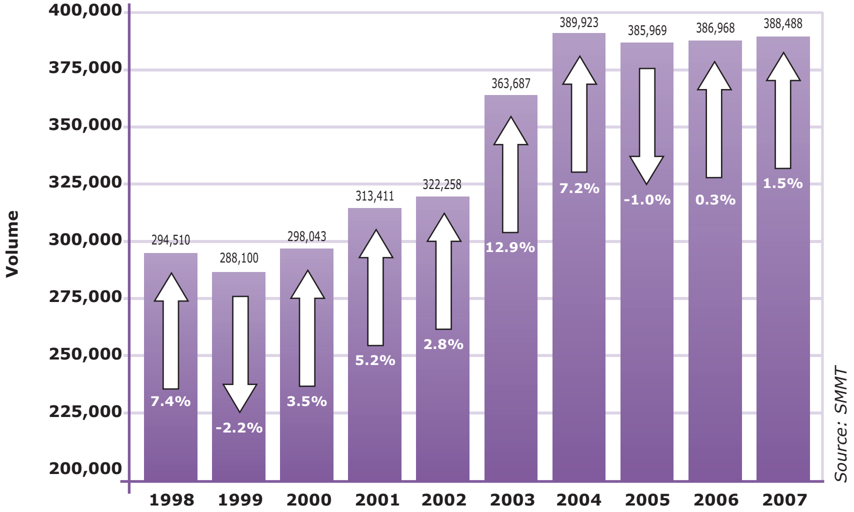
Wales

Year	Total	% change	% Market share
2003	91,367	0.2	3.6
2004	95,677	4.7	3.7
2005	90,952	-4.9	3.8
2006	86,718	-4.7	3.7
2007	88,104	1.6	**3.7**

Source: SMMT

** Note Channel Islands and Isle of Man new car registrations not included*

Ten year registration totals



Ten year annual CV registrations by segment

Year	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007
LCVs up to 3.5t	237,323	231,761	239,482	254,075	266,346	303,755	329,599	322,930	327,162	337,741
Rigids	35,431	33,628	35,517	37,279	35,135	36,788	37,461	38,957	36,973	35,614
Artics	17,531	18,163	18,663	18,294	16,785	18,802	18,851	19,884	18,601	15,133
Bus and coaches	4,225	4,548	4,381	3,763	3,992	4,342	4,012	4,198	4,232	3,993
All CVs	**294,510**	**288,100**	**298,043**	**313,411**	**322,258**	**363,687**	**389,923**	**385,969**	**386,968**	**392,481**

Source: SMMT

Bus and coach registrations

Year	Registrations
1998	4,225
1999	4,548
2000	4,381
2001	3,763
2002	3,992
2003	4,342
2004	4,012
2005	4,198
2006	4,232
2007	3,993

**Note: These figures do not include minibus registrations*

Production – UK bus, coach and minibus makers

Manufacturer

Manufacturer	Factory
Alexander Dennis	Guildford and Falkirk
Darwen Group	Blackburn
Euromotive (Kent) Ltd	Hythe
Ford	Southampton
LDV	Birmingham
John Dennis Coachbuilders	Guildford
Mellor Coachcraft	Bolton
Minibus Options	Whaley Bridge
Optare	Leeds and Rotherham
Plaxton	Scarborough
Warnerbus	Dunstable

Source: SMMT

Cars on the road by age

2007-2005	2004-2002	2001-1999	1998-1996	Pre-1996
Less than three years old	Three to six years old	Six to nine years old	Nine to 12 years old	More than 12 years old
7,159,203	7,727,679	6,717,831	5,142,739	4,358,536

On the road

Annual totals of cars on UK roads 1993-2007

Year	Volume
1993	23,903,239
1994	24,341,125
1995	24,830,169
1996	25,412,046
1997	26,177,603
1998	26,862,024
1999	27,391,348
2000	27,807,471
2001	28,447,067
2002	29,155,606
2003	29,721,216
2004	30,089,712
2005	30,477,058
2006	30,817,036
2007	31,105,988

Source: SMMT

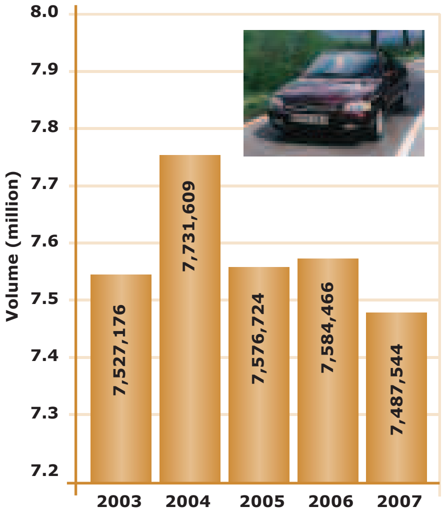
On the road

Annual totals of commercial vehicles on UK roads 1997-2007

Year	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007
LCVs up to 3.5t	2,637,480	2,709,325	2,710,201	2,767,750	2,824,323	2,898,250	2,979,759	3,190,744	3,227,461	3,420,620	3,545,724
Trucks over 3.5t	575,812	574,134	563,431	574,456	570,837	579,465	587,862	580,718	586,129	595,266	598,447
Bus and coaches	82,105	89,575	95,942	98,312	98,224	100,099	101,069	102,978	103,175	102,401	103,787
Total CVs	**3,295,397**	**3,373,034**	**3,369,574**	**3,440,518**	**3,493,384**	**3,577,814**	**3,668,690**	**3,793,440**	**3,916,765**	**4,118,287**	**4,247,958**

Source: SMMT

Used car sales in GB 2003-2007



Top five colours

Top ten used car sales 2007			
Rank	**Make**	**Model Range**	**Volume**
1	Ford	Focus	159,224
2	Ford	Escort MK4	155,979
3	Vauxhall	Corsa	150,716
4	Peugeot	206	147,326
5	Renault	Clio	147,041
6	Ford	Fiesta	135,699
7	Ford	Mondeo	130,057
8	Vauxhall	Vectra	128,490
9	Vauxhall	Corsa	126,946
10	Vauxhall	Astra	125,838

Colours of cars on the road 2007 v 1997		
Colour	**2007**	**% of parc**
Blue	7,522,576	24
Silver	7,345,841	24
Red	4,497,237	14
Black	3,975,773	13
Green	2,948,959	9
Colour	**1997**	**% of parc**
Red	6,733,640	26
Blue	6,284,838	25
White	3,561,778	14
Green	2,275,329	9
Silver	2,068,196	8

Source: SMMT

Annual ten year totals for car production in the UK

Year	Production	% change	Home market	% change	% of total	Export market	% change	% of total
1998	1,760,697	2.8	729,217	-1.3	41.4	1,031,480	6.0	58.6
1999	1,799,004	2.2	649,279	-11.0	36.1	1,149,725	11.5	63.9
2000	1,641,452	-8.8	578,462	-10.9	35.2	1,062,990	-7.5	64.8
2001	1,492,365	-9.1	598,151	3.4	40.1	894,214	-15.9	59.9
2002	1,629,934	9.2	582,484	-2.7	35.7	1,047,450	17.2	64.3
2003	1,657,558	1.7	513,798	-11.8	31.0	1,143,760	9.2	69.0
2004	1,647,246	-0.6	467,160	-9.1	28.4	1,180,086	3.1	71.6
2005	1,596,356	3.1	411,245	-11.9	25.8	1,185,111	0.4	74.2
2006	1,442,085	9.7	335,992	-18.3	23.3	1,106,093	-6.7	76.7
2007	1,534,567	6.4	349,108	3.9	23.0	1,185,459	7.2	77.3

Source: SMMT

Annual ten year totals for CV production

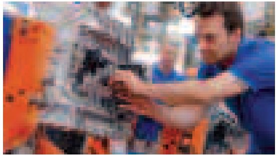
Year	Production	% change	Home market	% change	% of total	Export market	% change	% of total
1998	214,940	-3.9	122,852	-6.9	57.2	92,088	0.2	42.8
1999	173,557	-19.3	109,883	-10.6	63.3	63,674	30.9	36.7
2000	172,442	-0.06	96,261	-12.4	55.8	76,181	19.6	44.2
2001	192,873	-11.8	96,649	0.4	50.1	96,224	26.3	49.9
2002	191,267	-0.8	77,032	-20.3	40.3	114,235	18.7	59.7
2003	188,871	-1.3	85,954	11.6	45.5	102,917	-9.9	54.5
2004	209,293	10.8	81,186	-5.5	38.8	128,107	24.5	61.2
2005	206,756	-1.2	76,480	-5.8	37.0	130,276	1.7	63.0
2006	207,707	0.5	71,485	-6.5	34.4	136,222	4.6	65.6
2007	215,686	3.8	84,124	17.7	39.0	131,562	-3.4	61.0

Source: SMMT

Manufacturing

Car manufacturing sites

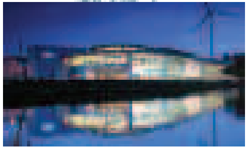
Key	Manufacturer	Factory	Key	Manufacturer	Factory
1	Aston Martin	Gaydon	9	Lotus	Norwich
2	Bentley	Crewe	10	LTI	Coventry
3	BMW (MINI)	Oxford	11	Mercedes-Benz	MTC Woking
4	Caterham	Dartford	12	Morgan	Malvern
5	Honda	Swindon	13	Nissan	Sunderland
6	Jaguar	Halewood	14	Rolls-Royce	Goodwood
7	Jaguar	Birmingham	15	Toyota	Burnaston
8	Land Rover	Solihul/Halewood	16	Vauxhall	Ellesmere Port



CV manufacturing sites

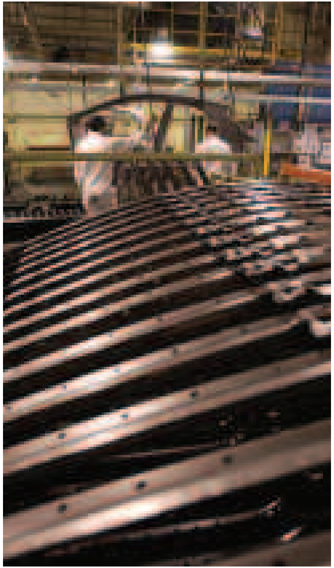
	Manufacturer	Factory
17	Alexander Dennis	Guildford
18	Dennis Eagle	Warwick
19	Ford	Southampton
20	IBC	Luton
21	Land Rover	Solihul
22	LDV	Birmingham
23	Leyland Trucks	Leyland
24	Modec	Coventry
25	Optare	Leeds
26	Smith (Tanfield)	Tyne and Wear
27	Vauxhall	Ellesmere Port

Source: SMMT



Car manufacturing sites

CV manufacturing sites



Top five car producers 2007

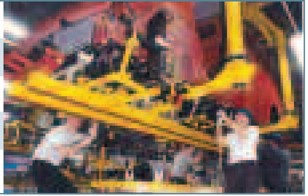
Cars

	Make	Volume
1	**Nissan**	**353,718**
2	Toyota	277,825
3	Honda	237,772
4	BMW (MINI)	237,709
5	Land Rover	232,548

Top five CV producers 2007

CV

	Make	Volume
1	**IBC**	**94,968**
2	Ford	75,662
3	Leyland	17,478
4	Vauxhall	12,748
5	LDV	10,418



Top five models produced in 2007

Models

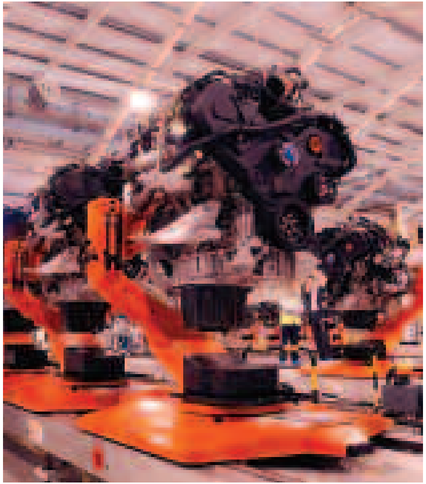
	Make	Model	Volume
1	**BMW**	**MINI**	**237,709**
2	Nissan	Qashqai	164,191
3	Toyota	Avensis	145,669
4	Honda	Civic	139,685
5	Toyota	Auris	120,317

Source: SMMT

Volume engine manufacturing totals

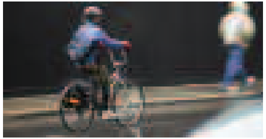
Automotive	2003	2004	2005	2006	2007
Bentley	n/a	8,000	10,000	9,386	10,014
BMW	124,000	146,000	181,000	217,000	367,000
Cummins	55,000	44,000	54,000	65,000	79,000
Ford (Bridgend)	594,000	621,000	552,000	671,202	758,581
Ford (Dagenham)	620,000	682,000	605,000	683,729	900,776
Honda	180,000	188,000	146,000	190,538	248,000
Land Rover	250,000	47,000	17,000	0	0
Nissan	281,000	272,000	282,000	212,046	119,000
Powertrain	200,000	114,000	30,000	0	0
Toyota	420,000	580,000	427,000	438,000	345,000
Vauxhall	100,000	12,000	0	0	0
Others	5,000	4,000	0	0	0
Non-automotive					
Perkins	300,000	300,000	300,000	300,000	300,000
Others	40,000	40,000	40,000	40,000	40,000
Total	**3,169,000**	**3,058,000**	**2,644,000**	**2,826,901**	**3,167,371**

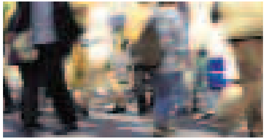
Source: SMMT

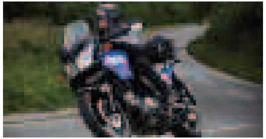


Killed or seriously injured casualties by road user type 2002-2006

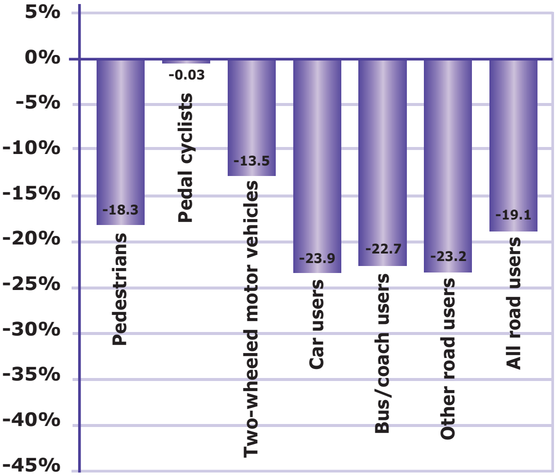
Year	2002	2003	2004	2005	2006
Pedestrians	8,631	7,933	7,478	7,129	7,051
Pedal cyclists	2,450	2,411	2,308	2,360	2,442
Two-wheeled motor vehicles	7,500	7,652	6,648	6,508	6,484
Car users	18,728	17,291	16,144	14,617	14,254
Bus/coach users	551	500	488	363	426
Other road users	1,547	1,428	1,285	1,178	1,188
All road users	39,407	37,215	34,351	32,155	31,845





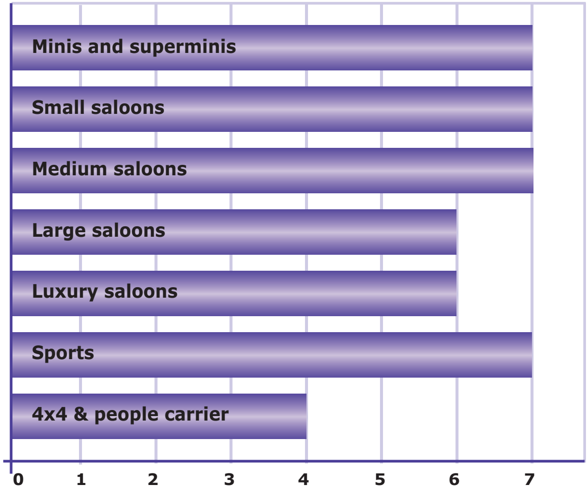


Percentage change killed or seriously injured 2002-2006



Source: DFT Road Casualties Great Britain 2006

Car theft rate by type of vehicle on the road – 2006



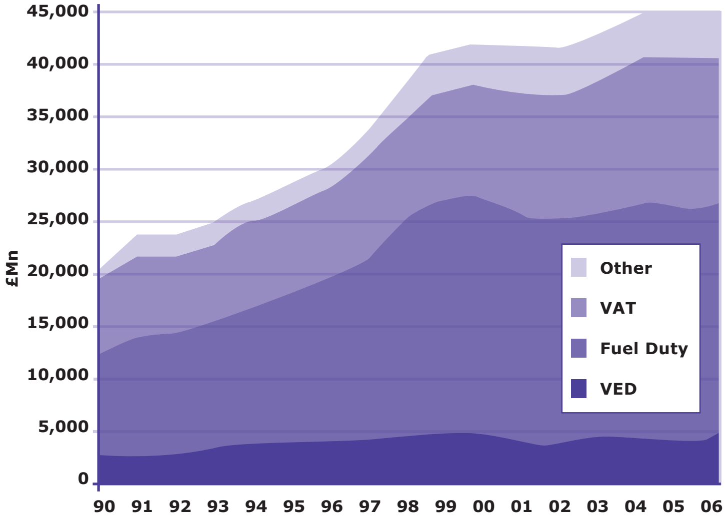
Source: Car Theft Index 2006

Reduction in vehicle crime 2001-2007 (thousands)

Year	Theft from vehicles	Attempted thefts	Theft of vehicles
2001/2002	1,496	683	316
2002/2003	1,425	662	278
2003/2004	1,337	543	241
2004/2005	1,210	462	214
2005/2006	1,121	425	185
2006/2007	1,129	384	176

Source: British Car Survey

Revenue from motorists, 1990-2006



Annual VED payable (£)

Band (g/km)	From March 23rd 2006 AFV	Petrol	Diesel	March 22nd 2007 AFV	Std**	April 1st 2008 AFV	Std	April 1st 2009 AFV	Std
Cars registered after March 1st 2001									
A (<100)	0	0	0	0	0	0	0	0	0
B (101-120)	30	40	50	15	35	15	35	15	35
C (121-150)	90	100	110	95	115	100	120	105	125
D (151-165)	115	125	135	120	140	125	145	130	150
E (166-185)	140	150	160	145	165	150	170	155	175
F (186-225)	180	190	195	190	205	195	210	200	215
G* (226+)	200	210	215	285	300	385	400	385	400
Cars registered before March 1st 2001 (based on engine size)									
Sub 1549cc	110	115	120	125					
Above 1549cc	175	180	185	190					

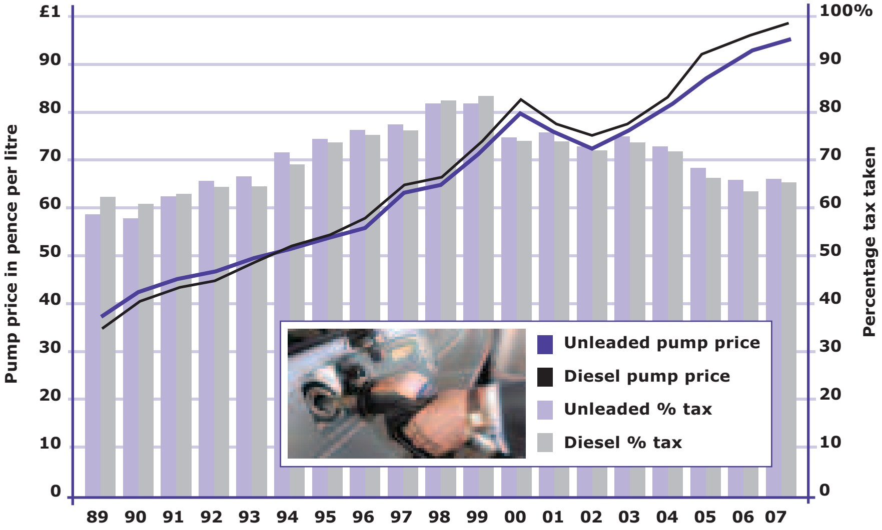
*Only for cars registered after March 23rd 2006
**Std – standard, petrol and diesel values aligned in Budget 2007

Source: SMMT

Average fuel prices

Pump price

Year	Unleaded	Diesel
1989	38.5	36.1
1990	42.3	40.4
1991	45.4	44.0
1992	46.2	45.4
1993	49.3	49.2
1994	50.7	50.9
1995	53.5	53.7
1996	56.4	57.4
1997	61.8	62.5
1998	64.8	65.5
1999	70.2	72.5
2000	79.9	81.3
2001	75.7	77.8
2002	73.2	75.5
2003	76.0	77.9
2004	80.9	82.5
2005	87.2	91.3
2006	92.0	95.7
2007	95.0	97.4



All tax as % total

Year	Unleaded	Diesel
1989	59.6	62.8
1990	58.0	60.9
1991	62.3	62.9
1992	65.2	64.7
1993	66.8	65.7
1994	71.0	69.8
1995	74.0	73.7
1996	76.1	75.0
1997	77.3	76.6
1998	81.4	81.8
1999	81.4	83.0
2000	75.6	75.2
2001	76.1	74.4
2002	77.5	75.6
2003	75.6	74.1
2004	73.1	72.0
2005	68.9	66.5
2006	66.2	64.2
2007	66.3	65.0

Source: IP data, since 1997 Energy Trends, or AA for latest estimates

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